

Aerotropolis Regional Transportation Authority [\$21,270,000] Special Revenue Bonds, Series 2019

Issuance Schedule

Draft as of April 24, 2019

< > April 2019							< > May 2019							< > June 2019						
Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa	Su	Mo	Tu	We	Th	Fr	Sa
31	1	2	3	4	5	6	28	29	30	1	2	3	4	26	27	28	29	30	31	1
7	8	9	10	11	12	13	5	6	7	8	9	10	11	2	3	4	5	6	7	8
14	15	16	17	18	19	20	12	13	14	15	16	17	18	9	10	11	12	13	14	15
21	22	23	24	25	26	27	19	20	21	22	23	24	25	16	17	18	19	20	21	22
28	29	30	1	2	3	4	26	27	28	29	30	31	1	23	24	25	26	27	28	29
5	6	7	8	9	10	11	2	3	4	5	6	7	8	30	1	2	3	4	5	6

Date	Event	Responsible Party
04/24/2019	ARTA Board Meeting – Discussion <i>Revised Plan of Finance Circulated for Comment 4/19</i>	MA/ARTA Members
04/29/2019	Comments due on Revised Plan of Finance PLOM – 2 nd Draft circulated to working group	MA/ARTA Members UC
05/13/2019	Final draft PLOM and Indenture circulated for comment	BC/UC
05/17/2019	ARTA Board Meeting – Discussion and Action <i>Adopt Revised Plan of Finance</i> <i>Pre-Sale Presentation to Board</i> <i>Adopt Bond Parameters Resolution</i> <i>Marketing Plan Update</i>	Issuer/MA/UW/LC/BC
05/17/2019	PLOM sent to ARTA Board for review	UC
05/22/2019	ARTA Board Meeting – Discussion & Possible Action <i>Finalize PLOM for distribution</i>	Issuer/BC/MA/UW/UC
05/23/2019	Post PLOM publicly	UW
06/05/2019	Pricing Series 2019A Bonds	UW/MA
06/19/2019	Series 2019A Bonds Closing	Issuer/BC/MA/UW/LC/UC
06/20/2019	Pay-off AACMD Project Advance Funds	Issuer/MA
06/26/2019	ARTA Board Meeting - Review <i>Post-Sale Analysis Presentation</i>	Issuer/MA/UW
06/30/2019	Expiration of IGA w/AACMD for Project Advance Funds	

Issuer – Aerotropolis Regional Transportation Authority
District – Aerotropolis Area Coordinating Metropolitan District
LC – Legal Counsel, Spencer Fane
BC – Bond Counsel, Sherman & Howard
MA – Municipal Advisor, Ehlers
UW – Underwriter, Citi
UC – Underwriter’s Counsel, Greenberg Traurig



Aerotropolis Regional Transportation Authority
[\$21,270,000] Special Revenue Bonds, Series 2019
Working Group Distribution list
Draft as of April 24, 2019

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